



Discovering new opportunities in Lao PDR, a highly prospective yet under-explored SE Asia country

Exciting Sokdee Project with positive scout drilling results based on initial geochemical and geophysical surveys

6km long trending porphyry system at Namthom with at least one central porphyry and Au, Ag and Zn potentially economic intersections in adjacent different styles of mineralization.

Leveraging its highly experienced in-house technical knowledge and on-the-ground expertise, Annamite Resources' geological team uses its proprietary datasets and extensive local experience to move rapidly to discovery stage

STRATEGIC OVERVIEW

Tight Share Structure with 48 shareholders and 71.7 million shares outstanding, more than 60% of outstanding shares held by management, founders & Laos investors

Management team and Board have more than 50 years of collective exploration experience in Laos

Sokdee Investment and Exploration License approval on 50km² tenement granted in April 2021 - Annamite (70%) and its Lao partner Nana have acquired 87% of the LHBS company from the original Hyundai Black Stone (HBS) Korean owner

Initial US\$700,000 eight hole scout drilling program (1,980m) in March to August 2022 at Sokdee

Since July 2019, Annamite has raised US\$2.9m and plans to raise a further UD\$2.5-3.0m during Sept-Oct 2022

For this new funding round, price set at 12c per share to reflect the exciting potential of Sokdee and the reduction of business and political risk as our name recognition has grown locally since the last round - Implied value before this raise is about US\$4.4m



Two Active Projects in Central Laos:

- Sokdee, a major Porphyry Copper-Gold-Molybdenum system
- Sakai an Epithermal Gold-Silver system
- Annamite's property portfolio is located in the Loie Fold Belt, a collisional arc with world-class mining potential

Exploration Agreement with Lao Mining Development (LMD)

Directors & Management:

Christopher Goss, Non-Executive Chairman

Didier Fohlen, CEO & Director

Pathana Panaythip, Independent Director

Dr. Rael Lipson, Independent Director

Tan Choon Leng, Independent Director

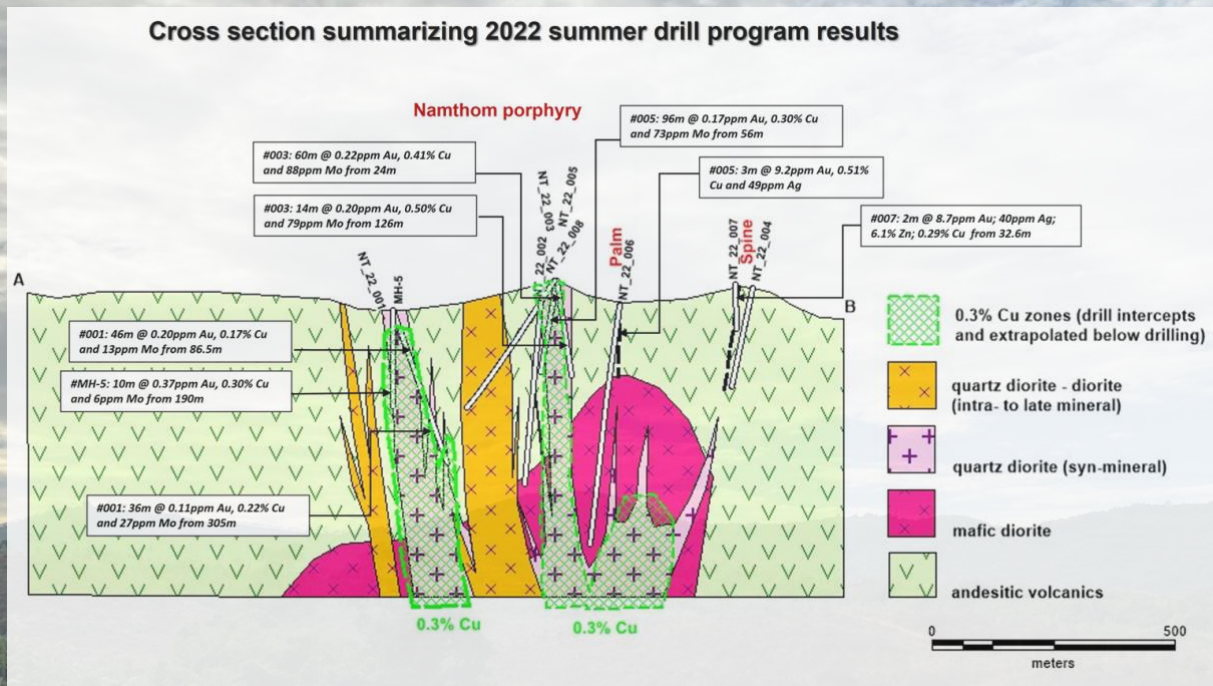
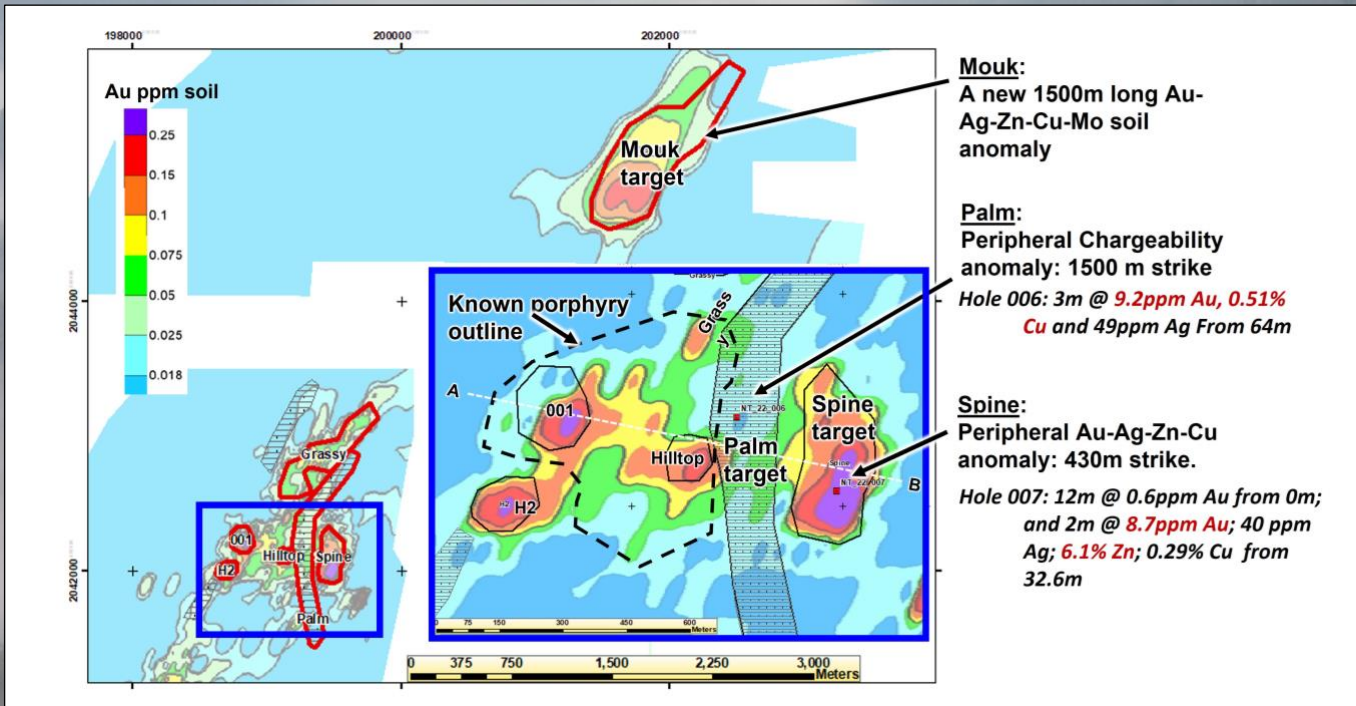
Paul Burrell, Chief Geologist

Khuanchai Siphakanlaya, Chairman of Laos subsidiary ARL



Before Annamite's involvement, the Sokdee Project represented a prime drill-ready opportunity based on historical work. Since then, the prospectivity surfaced by our current exploration has grown dramatically by identifying the extensive Namthom porphyry copper-gold-molybdenum system including several additional porphyry-related targets. Proceeds of the next financial raise will be used to drill test both the peripheral shallow high grade gold-rich targets as well as different elements of the elongate porphyry system.

Significant exploration upside peripheral to known Cu-Au-Mo porphyry: Palm and Spine targets both with potentially economic first hole intersections. Mouk is a large untested Au-Ag-Zn-Cu-Mo soil anomaly along strike.



Annamite Resources is a junior exploration company based in Singapore, with a subsidiary in Vientiane, that is focused on delivering value through mineral discoveries

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